LAPORAN REALISASI PENGGUNAAN DANA HASIL PENAWARAN UMUM
PT Asia Pramulia Tbk
Per Juni 2026

No	Jenis Penawaran Umum	Tanggal Efektif	Nilai Realisasi Hasil Penawaran Umum			Rencana Penggunaan Dana		Realisasi Penggunaan Dana			Sisa Dana Hasil Penawaran Umum			Target Waktu Penggunaan Dana
			Jumlah Hasil Penawaran Umum	Biaya Penawaran Umum	Hasil Bersih	Total	Persentase terhadap hasil PU	Total	Persentase terhadap hasil PU	Pos dalam Laporan Keuangan	Total	Persentase terhadap hasil PU	Keterangan	
1	Penawaran Umum Saham Perdana	30 Juni 2025	100,688,000,000	3,818,207,775	96,869,792,225	96,869,792,225	100.00%	95,132,225,884	98.21%	Persediaan, Biaya tenaga kerja, dan Aktiva tetap	1,737,566,341	1.73%	Dana masih ditempatkan di rekening Perusahaan dan Segera direalisasikan. Dana akan digunakan sesuai dengan rencana penggunaan dana Perusahaan.	Dalam 6 bulan (sampai akhir tahun 2026)

a. Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Tanggal Efektif	Jumlah Hasil Penawaran Umum	Biaya Penawaran Umum		
			Uraian Biaya	Jumlah	Persentase
Penawaran Umum Saham Perdana	30 Juni 2025	100,688,000,000	Biaya jasa penjaminan	503,440,000	13.19%
			Biaya jasa Penyelenggaraan	1,098,562,776	28.77%
			Biaya jasa penjualan (selling fee)	503,440,000	13.19%
			Biaya Jasa Biro Administrasi	30,000,000	0.79%
			Biaya Jasa Konsultan Hukum	384,000,000	10.06%
			Biaya Jasa Akuntan Publik	685,000,000	17.94%
			Biaya Jasa Notaris	100,000,000	2.62%
			Biaya Pencatatan, pendaftaran,	513,764,999	13.46%
			Total	3,818,207,775	100.00%

b. Rincian Rencana dan Realisasi Penggunaan Dana Hasil Penawaran Umum

Jenis Penawaran Umum	Tanggal Efektif	Jumlah Hasil Penawaran Umum	Rencana Penggunaan Dana		Persentase Rencana Penggunaan Dana Terhadap Nilai Hasil Penawaran Umum	Realisasi Penggunaan Dana		Persentase Rencana Penggunaan Dana Terhadap Nilai Hasil Penawaran Umum	Deviasi	Keterangan
			Level 1			Level 1				
			Deskripsi	Nilai		Deskripsi	Nilai			
Penawaran Umum Saham Perdana	30 Juni 2025	96,869,792,225	Pembelian Mesin	46,627,564,250	100%	Pembelian Mesin	44,889,997,909	46.34%	96.27%	Sisa dana hasil Penawaran Umum akan digunakan sesuai dengan rencana penggunaan dana.
			Modal Kerja	50,242,227,975	100%	Modal Kerja	50,242,227,975	51.87%	100.00%	

c. Rincian Penempatan Sisa Dana

Jenis Penawaran Umum	Tanggal Efektif	Sisa Dana	Penempatan	Jangka Waktu Penyimpanan	Tingkat Suku Bunga atau Imbal Hasil	Hubungan dengan Perusahaan
Penawaran Umum Saham Perdana	30 Juni 2025	1,737,566,341	Bank Mandiri	Likuid	0,8% p.a.	Pihak Ketiga

Surabaya, 15 Juli 2026

Arif

Direktur

REALIZATION REPORT ON THE USE OF PROCEEDS FROM THE PUBLIC OFFERING
Asia Pramulia
As of June 2026

No	Type of Public Offering	Effective Date	Realization of Public Offering Proceeds			Planned Use of Proceeds		Actual Use of Proceeds			Remaining Proceeds from the Public Offering			Time Target for Use of Proceeds
			Total Public Offering Proceeds (Rp)	Public Offering Expenses (Rp)	Net Proceeds (Rp)	Amount (Rp)	Percentage of Net Proceeds	Amount (Rp)	Percentage of Net Proceeds	Item in Financial Statements	Remaining Proceeds (Rp)	Perecentage of Net Proceeds	Remarks	
1	Penawaran Umum Saham Perdana	30 Juni 2025	100,688,000,000	3,818,207,775	96,869,792,225	96,869,792,225	100.00%	95,132,225,884	98.21%	Inventories, Labor Costs, and Fixed Assets	1,737,566,341	1.73%	The remaining proceeds are still deposited in the Company's bank account and will be realized shortly. The funds will be utilized in accordance with the Company's planned use of proceeds.	Within 6 months (until the end of 2026)

a. Details of Public Offering Expenses

Type of Public Offering	Effective Date	Total Public Offering Proceeds (Rp)	Public Offering Expenses		
			Description of Expenses	Amount (Rp)	Percentage
Initial Public Offering	30 June 2025	100,688,000,000	Underwriting Fee	503,440,000	13.19%
			Public Offering Management Fee	1,098,562,776	28.77%
			Selling Fee	503,440,000	13.19%
			Administrative Fee	30,000,000	0.79%
			Legal Consultant Fee	384,000,000	10.06%
			Public Accountant Fee	685,000,000	17.94%
			Notary Fee	100,000,000	2.62%
			Listing and Registration Fee	513,764,999	13.46%
			Total	3,818,207,775	100.00%

b. Details of the Planned and Actual Use of Public Offering Proceeds

Type of Public Offering	Effective Date	Net Public Offering Proceeds (Rp)	Planned Use of Proceeds		Percentage of the Planned Use of Proceeds to the Total Public Offering Proceeds	Actual Use of Proceeds		Percentage of Planned Use of Proceeds to Total Public Offering Proceeds	Deviation	Remark
			Level 1			Level 1				
			Description	Planned Amount (Rp)		Description	Amount (Rp			
Initial Public Offering	30 June 2025	96,869,792,225	Machinery Purchase	46,627,564,250	100%	Machinery Purchase	44,889,997,909	46.34%	96.27%	The remaining proceeds from the Public Offering will be utilized in accordance with the planned use of proceeds.
			Working Capital	50,242,227,975	100%	Working Capital	50,242,227,975	51.87%	100.00%	

c. Details of the Placement of Remaining Proceeds

Type of Public Offering	Effective Date	Remaining Proceeds (Rp)	Placement	Deposit Term	Interest Rate or Yield	Relationship with the Company
Initial Public Offering	6/30/2025	1,737,566,341	Bank Mandiri	Liquid	0,8% p.a.	Third Party

Surabaya, July 15 2026



Arif
Director